

Sales and Other Dispositions of Capital Assets

Tax Year 2024

Taxpayer:

SSN: 000-00-0000

Complete this worksheet if:

- (1) You did not receive Form 1099-B for the sale (e.g., sales in foreign brokerage accounts)
- (2) You received Form 1099-B, but the cost basis was not reported.

If you received Form 1099-B reporting both sales and cost basis, just email me the form.

Sales Reported on Form 1099-B, Without Cost Basis

SHORT TERM Capital Gains and Losses - Assets Held One Year or Less

[illegible]

LONG TERM Capital Gains and Losses - Assets Held One Year or Less

[illegible]**Sales NOT Reported on Form 1099-B (e.g., sales in foreign brokerage accounts)**

SHORT TERM Capital Gains and Losses - Assets Held One Year or Less

Number of	Date	Date	Sales	Cost	Total	from	Exchange
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[illegible]

LONG TERM Capital Gains and Losses - Assets Held One Year or Less

T/S/J	Number of Shares	Description	Date Acquired	Date Sold	Sales Price US\$	Cost Basis US\$	Total Gain/Loss US\$	from EUR, GBP, etc.	Exchange Rate
							0		
							0		
							0		
							0		
							0		
							0		
							0		
							0		
							0		
							0		
							0		
							0		
							0		
					0	0	0		

Foreign Tax Paid on Capital Gains

T/S/J	Description (if applicable)	Currency GBP, EUR, etc	Exchange Rate	Total Gains (foreign currency)	US \$	US \$